|  |  |  |
| --- | --- | --- |
| **1.** |  | I/we do not have any assets at this time. **If checked, skip to #3 below.** |
| **2.** | **If #1 is NOT CHECKED,** I/we have the following assets. | | |

**Note: Be sure to include the value of any cash or other asset in a safe deposit box or any other means of storage.**

**\* Cash value** is market value minus cost to convert an asset to cash, such as broker’s fees, settlement costs, outstanding loans, penalties for early withdrawal, etc.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Non-Necessary Personal Property** | | | | | | | | |
| **Type of Asset** | **Cash Value\*** | **Interest Rate**  **(if applicable)** | **Annual Income** | **Type of Asset** | | **Cash Value\*** | **Interest Rate**  **(if applicable)** | **Annual Income** |
| **Non-necessary personal property** (non-account assets such as RVs, ATVs, boats, antique cars, stamp collections, etc) | | | | **Annuities** current balances | | $ |  | $ |
| **Description:** | $ |  | $ | **Money market** accounts current balances | | $ |  | $ |
| **Description:** | $ |  | $ | **Life Insurance** current cash value (not term life) | | $ |  | $ |
| **Cash on hand** | $ |  | $ | **Cryptocurrency** (Bitcoin, etc) | | $ |  | $ |
| **Checking** current account balances | $ |  | $ | **Stocks/Bonds** current balance | | $ |  | $ |
| **Savings** current account balances | $ |  | $ | **CD/Money Market** current account balance | | $ |  | $ |
| **Debit cards**  (not linked to an account that is listed above) | $ |  | $ | **Trust accounts** current balances (if under control of the household) | | $ |  | $ |
| **Internet based assets** current balance  (Cash App, Venmo, PayPal, ApplePay, etc.) | $ |  | $ | **Lump sum amounts received** not listed in above accounts(lottery/inheritance, etc) | | $ |  | $ |
| **Brokerage accounts** current account balance  (mutual funds, etc.) | $ |  | $ | **Vehicles not used for regular transport.** RVs, Campers, etc | | $ |  | $ |
| **Other | Description** | $ |  | $ | **Other | Description:** | | $ |  | $ |
| **[A] Total cash value of non-necessary personal property:** | | | | | | $ | **[B] Total Income:** | $ |
| **Important Note | if the above total value [A] is $50,000 or less, it is not added into the Total Net Assets Section [F] below. However, total income from non-necessary personal property above is added to total income [G] below.** | | | | | | | | |
| **Real Property** | | | | | | | | |
| **Description of property** | | | | | **Cash Value** |  | **Income** | |
|  | | | | | $ |  | $ | |
|  | | | | | $ |  | $ | |
| **[C] Total real property value:** | | | | | $ | **[D] Total Income from real prop:** | $ | |
| **Total Net Assets and Income** | | | | | | | | |
| **[E] Tax Return. Have you received a tax return or refundable tax credit** in the last 12 months?  **No** **Yes**  $  **Subtract tax return/credit (if any) from total net assets. See formula for [F]**  **Value of return/credit** | | | | | | | | |
| **[F] Total Net Assets: (Total real property [C] + non-necessary personal property [A] (if [A] exceeds $50,000) – [E] tax return/refundable credit)** | | | | | $ | **[G] Total Asset Income: [B] + [D]** | $ | |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **3.** |  | **Yes** |  | **No** | Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more | |
| than $1,000 below their fair market value (FMV). **If “No”, sign the form below and return it.** | | | | | | |
| **4.** | **If #3 is “Yes,”** for each transaction where assets were disposed of, complete the below  Date of disposal 1: \_\_\_\_\_\_ Difference FMV & amt received: \_\_\_\_\_\_\_\_ Date of disposal 2: \_\_\_\_\_\_ Difference FMV & amt received: \_\_\_\_\_\_\_\_ | | | | |

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_­ \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_**

**Applicant/Tenant Date Applicant/Tenant Date Applicant/Tenant Date Applicant/Tenant Date**